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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

**SUMMARY OF UNAUDITED 2026 INTERIM FINANCIAL
INFORMATION OF CHINA ASSET LEASING COMPANY LIMITED,
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

Reference is made to the 2026 interim results announcement of China Aircraft Leasing Group Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) dated 25 August 2026.

**SUMMARY OF UNAUDITED 2026 INTERIM FINANCIAL INFORMATION OF CALC
(TIANJIN)**

China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (Tianjin)**”), a wholly-owned subsidiary of the Company, has from time to time issued medium term notes and corporate bonds in the People’s Republic of China (the “**PRC**”).

As required by the listing rules of the Shanghai Stock Exchange and other relevant rules and regulations in the PRC, an announcement with the title of “中飛租融資租賃有限公司 – 公司債券中期報告(2026年)” (China Asset Leasing Company Limited – corporate bonds interim report (2026)*) has been published on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 27 August 2026 and is available for download from such website. In addition, the financial information of CALC (Tianjin) for the six months ended 30 June 2026 has been published on the website of China Foreign Exchange Trade System (www.chinamoney.com.cn) on 27 August 2026.

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain unaudited consolidated financial information of CALC (Tianjin) for the six months ended 30 June 2026:

	<i>RMB' million (unaudited)</i>
Total assets (as at 30 June 2026)	43,552.07
Total liabilities (as at 30 June 2026)	29,129.93
Total equity (as at 30 June 2026)	14,422.14
Total revenue (operating income, other gains, investment gains, gains on disposal of assets and non-operating income)(for the six months ended 30 June 2026)	2,426.02
Net profit (for the six months ended 30 June 2026)	469.34

The above unaudited financial information of CALC (Tianjin) has been prepared in accordance with the PRC Generally Accepted Accounting Principles. The accounting treatments adopted in these financial information, including accounting for lease transactions, are different, in certain aspects, from those in the consolidated financial statements of the Group, which are prepared in accordance with Hong Kong Financial Reporting Standards. Such financial information is limited solely to CALC (Tianjin) and does not represent a full picture of the operation or status of the Group.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company and should not rely solely on such information.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 27 August 2026

As at the date of this announcement, (i) the Non-executive Directors are Mr. AN Xuesong (Chairman) and Mr. PAN Jianyun; (ii) the Executive Directors are Mr. POON Ho Man (Chief Executive Officer) and Mr. LI Guohui (Chief Financial Officer and Chief Strategy Officer); and (iii) the Independent Non-executive Directors are Mr. FAN Chun Wah, Andrew, J.P., Dr. HONG Wen and Mr. CHAN Ching Summit.

* *for identification purpose only*